

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/08/2009</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tysan Holdings Limited	
Date Submitted	01/09/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00687</u> Descrip	otion : Tysan I	Holdings Limited	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HKD0.1	HKD200,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	2,000,000,000	HKD0.1	HKD200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HKD200,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	838,215,903	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,000,000	N/A	N/A	N/A		
Balance at close of the month	839,215,903	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme	······································				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng tha month		thereto	as at close of the month
(dd/mm/yyyy) and —		wovement duri	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
( 28/08/2002 ) Ordinary shares	0	1,000,000	0	0	1,000,000	32,450,000
(Note 1)	0	1,000,000	0	0	1,000,000	52,450,000
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Тс	otal A. (Ordin	•	1,000,000	
				nce shares)	N/A	
			(0	Other class)	N/A	
Fotal funds raised dur options (State currenc		from exercise o		IKD820,000		

Warrants to Issue Shares of the Issuer which are to be Listed

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	-	,				
	- N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
		/-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	<u>N/A</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	`					
	- NT / A	NT / A	NT / A	ΝΤ / Α	NT / A	NT / A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	
				ence shares)	N/A	
			(	Other class)	N/A	

Commentibles (i.e. Commentible i	nto Chonce of the l			For Main Board	Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month			
1. N/A									
	N/A	N/A	N/A	N/A	N/A	N/A			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )								
2. N/A									
		<b>N</b> 7/A	<b>NT</b> / <b>A</b>		<b>N</b> T/ A				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )								
3. N/A									
	N/A	N/A	N/A	N/A	N/A	N/A			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )									
Subscription price									
(if applicable) (dd/mm/yyyy)	( / / )								
4. N/A									
	N/A	N/A	N/A	N/A	N/A	N/A			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )								
				nary shares) ence shares) Other class)	N/A N/A N/A				

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
2. N/A		
	N/A	N/A
3. <u>N</u> /A		
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Oth	her Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
	21		<i>a</i>				
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		_	(Note 1)		`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue		F	₹or Main	Boa	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pr	ice : State currency ——		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At pr	ice : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab ( <i>Note 1</i> )	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT/ A	
					N/A	N/A
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:Jennifer Kwok
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.