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## **TYSAN HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 687)**

**DELAY IN DESPATCH OF THE CIRCULAR RELATING TO  
THE PROPOSED MAJOR AND CONNECTED TRANSACTIONS  
PROPOSED DISPOSAL OF INTEREST IN A SUBSIDIARY  
PROVISION OF GUARANTEES AND INDEMNITIES  
CONTINUING CONNECTED TRANSACTION  
AND  
PROPOSED SPECIAL DIVIDEND**

Reference is made to the announcement issued by Tysan Holdings Limited (the “**Company**”) dated 12 November 2012 (the “**Announcement**”) in relation to the Proposed Transactions, the Related Documents and the Proposed Special Dividend. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Proposed Transactions, the Related Documents and the Proposed Special Dividend; (ii) the letter from an Independent Financial Adviser to both the Independent Board Committee and the Independent Shareholders; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders on the Proposed Transactions; and (iv) a notice of SGM and all other necessary information and documents, is expected to be despatched to the Shareholders on or before 3 December 2012. As additional time is required for the Company to finalize certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 31 December 2012.

By Order of the Board  
**Tysan Holdings Limited**  
**Wong Suk Han, Kitty**  
*Company Secretary*

Hong Kong, 3 December 2012

*As at the date of this announcement, the executive Directors of the Company are Mr. Francis Cheung; Mr. Fung Chiu Chak, Victor; Mr. David Chien; Miss Jennifer Kwok; Mr. Chiu Chin Hung; Mr. Wong Kay; Mr. Lau Kin Fai and Mr. Cheung Harvey Jackel; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Paul; Mr. Tse Man Bun and Mr. Lung Chee Ming, George.*

*Company website: [www.tysan.com](http://www.tysan.com)*