

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tysan Holdings Limited	
Date Submitted	04/01/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00687</u> Descrip	otion : Tysan I	Holdings Limited	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HKD0.1	HKD200,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	2,000,000,000	HKD0.1	HKD200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HKD200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	874,665,903	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	874,665,903	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
<u> (/ </u>	NT/A	NT/A	NT / A		NT / A	
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2 N/A						
2. N/A						
<u>(/ /)</u>	NT/A	NT/A	NT/A	NT / A	NT / A	
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised due		from exercise of	of			
options (State current	cy)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			<u>N/A</u>		N/A	
(dd/mm/yyyy) 3. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			1011			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-	,				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares	1 1/ 4 1		1.1/2.2			
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(Other class)	N/A	-

For Main Board and GEM listed issuers

No. of new No. of new No. of new shares of shares of shares of shares of shares of utring the may be issue month pursuan pursuant thereto as month pursuant 1. N/A month month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed)	of ich sued nt s at
Stock code (if listed)	
Stock code (if listed)	
Stock code (if listed)	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	
(if applicable) (/ /) (dd/mm/yyyy)) (/ /) 2. N/A	
2. N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
Class of shares issuable (Note 1) Subscription price EGM approval date	
issuable (Note 1) Subscription price EGM approval date	
Subscription priceEGM approval date	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
<u>3. N/A</u>	
Stock code (if listed)	<u> </u>
Class of shares	
issuable (Note 1)	
Subscription priceEGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
<u>4.</u> N/A	
Stock code (if listed)	. <u> </u>
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	N/A	N/A
2. N/A		
	-	
	N/A	N/A
Shares (Note 1)	11/21	
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ Issue and allotment due: $(dd/mn'yyyy)$ I. Rights issue At price : State currency Issue and allotment due: $(dd/mn'yyyy)$ N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Rights issue At price : State currency Class of shares issuable (// / -) N/A N/A I. Open offer At price : State currency Issue and allotment (/ / / -) N/A N/A I. Placing At price : State currency Class of shares issuable (// / -) N/A N/A I. Placing At price : State currency Issue and allotment (/ / / -) N/A N/A I. Bonus issue Class of shares issuable (// / -) N/A N/A N/A I. Bonus issue Sec and allotment (// / -) N/A N/A N/A I. Bonus issue Issue and allotment (// / -) N/A N/A N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
2. Open offer At price : State Currency Class of shares issuable $(// /)$ (dd/mm/yyyy) $(/ /)$ 2. Open offer At price : State Currency $(// /)$ (dd/mm/yyyy) $(/ /)$ (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : State Class of shares issuable $(//)$ (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A (dd/mm/yyyy) N/A N/A N/A N/A (dd/mm/yyyy) N/A	1	Rights issue	At price · State		(/ /)		
$\frac{\text{(dd'mm'yyyy)}}{\text{(dd'mm'yyyy)}} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{A + \text{price}} = \frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{(Mote 1)}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$ $\frac{\text{Class of shares issuable}}{(1 - 1)^{-1}} = \frac{(1 - 1)^{-1}}{(1 - 1)^{-1}}$	1.	Rights issue	currency		()		
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3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ $(/ /)$ N/A At price : $\frac{\text{State}}{\text{currency}}$ $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(/ /)$ N/A N/A At price : $\frac{\text{State}}{(/ / /)}$ N/A N/A $(/ / /)$ N/A N/A $(/ / /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/ /)$ $(/)$ $(/)$ $(/ /)$							<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) N/A M/A N/A								
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4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $							<u>N/A</u>	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(`		
(dd/mm/yyyy)	4.	Bonus issue			(//)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

S. Scrip dividend At price : State currency Class of shares issuable (Note 1) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares (d/mm/yyyy) 6. Repurchase of shares Class of shares mean date: (//) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares mean date: (//) (d/mm/yyyy) Cancellation date : (//) (d/mm/yyyy) N/A N/A N/A N/A N/A Class of shares N/A N/A N/A N/A N/A N/A N/A Shares Class of shares mean date: (//) (d/mm/yyyy) N/A Kedemption of shares Class of shares issuable mean date: (//) (d/mm/yyyy) N/A ECM approval date: (///) N/A (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (// /) (d/mm/yyyy) State (d/mm/yyyy) N/A		Type of Issue		E	∛or Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$ Issue and allotment Issue and allotment $(///)$ $(///)$								
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6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) EGM approva				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) EGM approva								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (N/A Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)								
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7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ Bayers				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: (///) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//)								
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{Kate} N/A}{\text{Class of shares issuable}} = \frac{(Note 1)}{(Note 1)}$ EGM approval date: $(/ /) $ (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> N/A					(/ /)		
							N/A	N/A

				For Main Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	ble (/ / _) (/ / _)		
			(dd/mm/yyyy)		N/A	N/A
10.	Other (Please specify)	At price : State	 Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy) Total E.	(/ /) (Ordinary share (Preference share (Other class	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submit	ted by:	Chiu Chin Hung						
Title:		Director		_				
	(Director, Secretary or other duly authorised officer)							

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*