

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Tysan H Date Submitted 01/02/20 | oldings Limited | | | | | |
| I. Movements in Authorised Share Cap | ital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : Descri | iption: Tysan I | Holdings Limite | d | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 2,000,000,000 | HKD0.1 | HKD200,000,000 | | | |
| Increase/(decrease) | NIL | | NIL | | | |
| Balance at close of the month | 2,000,000,000 | HKD0.1 | HKD200,000,000 | | | |
| (2) Stock code : N/A Descri | iption: | N/A | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | | N/A | | | |
| Balance at close of the month | N/A | N/A | N/A | | | |

31/01/2016

HKD200,000,000

| 2. Preference Shares | | | or Walli Board and GEN |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | ption: | N/A | <u>.</u> |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ption : | N/A | <u> </u> |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|---------------------------------------|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 874,665,903 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 874,665,903 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|---------------------|-------------------|----------------|--------------|---|--|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | 3.6 | .1 .1 | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | · | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| 1. 1.,12 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | 37/4 | 27/4 | 27/4 | 37/4 | 37/4 | 27/4 |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | 11/11 | | | | | |
| (Ivoic I) | | | | | | |
| 3. N/A | | | | | | |
| 3. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised dur | ing the month | n from exercise o | · | , | | |
| options (State currenc | | | · <u>-</u> | N/A | | |
| 1 | J / | | | - | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

| Total B. | (Ordinary shares) | N/A |
|----------|---------------------|-----|
| | (Preference shares) | N/A |
| | (Other class) | N/A |
| | - | • |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A N/A N/AN/AN/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/AN/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tiluii | under Share Option Schemes) | | |
|--------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | N/A | N/A |
| - | 3333 6 (2.000 2) | | |
| 2. | N/A | | |
| | 1//1 | | |
| - | | | |
| - | | | |
| - | shares (Note 1) | NI/A | NI/A |
| | shares (Note 1) | N/A | N/A |
| 3. | N/A | | |
| ٥ | N/A | | |
| | | | |
| - | | | |
| - | (/ /) | NT/A | NT/A |
| - | shares (Note 1) | N/A | N/A |
| | T (1 D (O 1' 1) | NT/A | |
| - | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------|---|-------|---|--|---|
| | J.F. T. | | Class of shares issuable | | | | |
| | | _ | (Note 1) | | , | | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/illill/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (44, 11111) 3333) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | IVA |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 1N/A |

| | | <u>l</u> | for Main I | Board | and GEM lis | | |
|--|---|---------------------------------|-------------|-------|----------------------|----------------------|--|
| | | | | | No. of new shares of | No. of new shares of | |
| | | | | | issuer issued | | |
| | | | | | during the | may be | |
| | | | | | month | issued | |
| | | | | | pursuant | pursuant | |
| | | | | | thereto | thereto as at | |
| | | | | | | close of the | |
| | Type of Issue | | | | | month | |
| | | Class of shares issuable | | | | | |
| | | (Note 1) | | | | | |
| | | (Ivoic 1) | | | | | |
| 9. | Capital | Issue and allotment | (/ / |) | | | |
| | reorganisation | date: (dd/mm/yyyy) | | | | | |
| | | ECM 1.1. | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (| , | | | |
| | | (dd/IIIII/yyyy) | | | N/A | N/A | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | Class of shares issuable | | | | | |
| | | (Note 1) | | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment | (/ / |) | | | |
| | (Please specify) At price : currency | date: (dd/mm/yyyy) | ` | | | | |
| | | aute: (da/mm/jjjj) | | | | | |
| | | EGM approval date: | (/ / |) | | | |
| | | (dd/mm/yyyy) | | | N/A | N/A | |
| | | | | | | | |
| | | | Ordinary s | | | _ | |
| | | (Pr | eference s | | | - | |
| | | | (Other | ciass |) N/A | - | |
| <u> </u> | | | | | | | |
| | | | | | | | |
| | _ | | | | | | |
| T | otal increase / (decrease) in ordinary shares during th | a month (i.e. Total of A to I | E). | (1 | ` | N/A | |
| 10 | har merease / (decrease) in ordinary shares during th | e month (i.e. Total of A to i | <i>□)</i> . | (1 | <i></i> | 11/A | |
| | | | | (2 | 2) | N/A | |
| Та | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | o E). | | - | N/A | |
| | | | | | | | |
| | otal increase / (decrease) in other classes of shares du | • | | | | N/A | |
| $\mid (T \mid T) \mid T \mid$ | These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| Remarks (if any): | | | |
|-------------------|--------------------------------------|--------|--|
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| | | | |
| | | | |
| Submitted by: | Chiu Chin Hung | | |
| Title: | Director | | |
| | ecretary or other duly authorised of | ficer) | |
| | · · · · · · | | |
| | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.