

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2016</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tysan Holdings Limited |
|----------------|------------------------|
| Date Submitted | 01/08/2016             |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>00687</u> De                                      | scription : Ty                          | (1) Stock code : 00687 Description : Tysan Holdings Limited |   |  |  |  |  |
|---|---|---|---|--|--|--|--|
|   | No. of ordinat<br>shares                | Par value<br>cy (State<br>currency)                         | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month                                   | 2,000,000,                              | 000 HKD0.1  | HKD200,000,000                                  |  |  |  |  |
| Increase/(decrease)   | NIL                                     |   | NIL   |  |  |  |  |
| Balance at close of the month   | 2,000,000,                              | 000 <u>HKD0.1</u>   | HKD200,000,000                                  |  |  |  |  |
|   |   |   |   |  |  |  |  |
| (2) Stock code : <u>N/A</u> De  | scription :                             | N   | /A  |  |  |  |  |
| (2) Stock code : <u>N/A</u> De  | scription :<br>No. of ordinar<br>shares | Par value   | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| (2) Stock code : <u>N/A</u> De<br>Balance at close of preceding month | No. of ordinat<br>shares                | Par value<br>ry (State                                      | Authorised share capital                        |  |  |  |  |
|   | No. of ordinat<br>shares                | Par value<br>cy (State<br>currency)                         | Authorised share<br>capital<br>(State currency) |  |  |  |  |

## 2. Preference Shares

| Stock code : N/A Dese               | cription :                  | N/A                              |   |  |  |
|-------------------------------------|-----------------------------|----------------------------------|---|--|--|
|                                     | No. of preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month | N/A                         | N/A                              | N/A   |  |  |
| Increase/(decrease)                 | N/A                         |                                  | N/A   |  |  |
| Balance at close of the month       | N/A                         | N/A                              | N/A   |  |  |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr       | Description :                  |                                  | 4   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |
| Balance at close of the month       | N/A                            | N/A                              | N/A   |

Total authorised share capital at the end of the month (State<br/>currency) :HKD200,000,000

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 874,665,903   | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 874,665,903   | N/A        | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | •                    | Schemes of the   |                |                    | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|----------------------|------------------|----------------|--------------------|---|--|
| including EGM                      |                      |                  |                |                    | the month pursuant                        | issued pursuant thereto                  |
| approval date                      |                      | Movement duri    | ng the month   |                    | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and -                 |                      |                  |                |                    | -   |  |
| class of shares                    | Consta d             | Energiand        | Concelled      | Langed             |   |  |
| issuable                           | Granted              | Exercised        | Cancelled      | Lapsed             |   |  |
| 1. N/A                             |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    | <b>NT</b> ( <b>A</b> |                  |                |                    | 27/4                                      | NT / 4                                   |
| shares                             | N/A                  | N/A              | N/A            | N/A                | N/A                                       | N/A                                      |
| (Note 1)                           |                      |                  |                |                    |   |  |
| 2 NI/A                             |                      |                  |                |                    |   |  |
| 2. N/A                             |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    | <b>NT</b> / A        |                  | <b>NT</b> / A  |                    | <b>NT/A</b>                               |  |
| shares                             | N/A                  | N/A              | N/A            | N/A                | N/A                                       | N/A                                      |
| (Note 1)                           |                      |                  |                |                    |   |  |
| 2 11/4                             |                      |                  |                |                    |   |  |
| 3. N/A                             |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
|                                    |                      |                  |                |                    |   |  |
| ( / / )                            | <b>NT</b> ( <b>A</b> |                  |                |                    | 27/4                                      |  |
| shares                             | N/A                  | N/A              | N/A            | N/A                | N/A                                       | N/A                                      |
| (Note 1)                           |                      | T                |                | · ···· ·1· · ··· · | NT/ A                                     |  |
|                                    |                      | 10               | otal A. (Ordin |                    | N/A                                       |  |
|                                    |                      |                  |                | nce shares)        | N/A                                       |  |
|                                    |                      |                  |                | Other class)       | N/A                                       |  |
| Total funds raised du              |                      | from exercise of | of             |                    |   |  |
| options (State currenc             | :y)                  |                  |                | N/A                |   |  |

| Warrants to Issue Shares of the Is<br>Description of warrants<br>(Date of expiry - dd/mm/yyyy) |       | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------|---|----------------------------------|---|--|--|
| 1. N/A   | -     |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares   | N/A   | <u>N/A</u>                                      | N/A                              | N/A                                       | N/A  | N/A  |
| issuable (Note 1)  |       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                     | ( / / | )   |                                  |   |  |  |
| 2. N/A   | -     |   |                                  |   |  |  |
|  | N/A   | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )             |       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                     | ( / / | )   |                                  |   |  |  |
| 3. N/A   | -     |   |                                  |   |  |  |
|  | N/A   | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                      |       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date  |       |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / | )   |                                  |   |  |  |
|  |       |   |                                  |   |  |  |
| ( / / )  | N/A   | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed)  |       |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |       |   |                                  |   |  |  |
| Subscription price   |       |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / | )   |                                  |   |  |  |
|  |       | Total   |                                  | nary shares)                              | N/A  | _  |
|  |       |   |                                  | ence shares)                              | N/A  | -  |
|  |       |   | (                                | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible i  |               | Amount at close<br>of preceding<br>month |                 | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------|--|-----------------|------------------------------------|--|--|
| 1. N/A  |               |  |                 |                                    |  |  |
|   |               |  |                 |                                    |  |  |
|   | N/A           | N/A                                      | N/A             | N/A                                | N/A  | N/A  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |               | N/A                                      | N/A             | N/A                                |  | <u></u>  |
| Subscription price<br>EGM approval date<br>(if applicable)              |               |  |                 |                                    |  |  |
| (dd/mm/yyyy))   | ( / /   )<br> |  |                 |                                    |  |  |
|   |               | <b>NT</b> / A                            |                 | <b>NT</b> ( )                      | <b>NT</b> / <b>A</b>   | <b></b>  |
| Stock code (if listed)  | N/A           | N/A                                      | N/A             | N/A                                | N/A  | N/A  |
| Class of shares<br>issuable ( <i>Note 1</i> )                           |               |  |                 |                                    |  |  |
| Subscription price  |               |  |                 |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )       |  |                 |                                    |  |  |
| 3. N/A  |               |  |                 |                                    |  |  |
|   | N/A           | N/A                                      | N/A             | N/A                                | N/A  | N/A  |
| Stock code (if listed)  |               | 11/A                                     | 11/A            | 1N/A                               |  | <b>IN/A</b>  |
| Class of shares issuable ( <i>Note 1</i> )                              |               |  |                 |                                    |  |  |
| Subscription price  |               |  |                 |                                    |  |  |
| (if applicable)   |               |  |                 |                                    |  |  |
| (dd/mm/yyyy)<br>4. N/A  | ( / / )       |  |                 |                                    |  |  |
|   |               |  |                 |                                    |  |  |
|   |               | N/A                                      | N/A             | N/A                                | N/A  | N/A  |
| Stock code (if listed)  | 1N/A          | IN/A                                     | IN/A            | 1N/A                               | IN/A   | 1N/A   |
| Class of shares issuable ( <i>Note 1</i> )                              |               |  |                 |                                    |  |  |
| Subscription price  |               |  |                 |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / )       |  |                 |                                    |  |  |
|   | ,             |  | Total C. (Ordin |                                    | N/A  | _  |
|   |               |  |                 | ence shares)                       | N/A  | -  |
|   |               |  | (0              | Other class)                       | N/A  | -  |

| ulall        | under Share Option Schemes)  |   |  |
|--------------|--|---|--|
| Full<br>if a | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1.           | N/A  |   |  |
| -            |  |   |  |
| -            | ( / / )  |   |  |
| -            | shares (Note 1)  | N/A   | N/A  |
| -            |  |   |  |
| 2.           | N/A  |   |  |
| -            |  |   |  |
| -            | ( / / )  |   |  |
| -            | shares (Note 1)  | N/A   | N/A  |
| 3.           | N/A  |   |  |
| 5.           | N/A  |   |  |
| -            |  |   |  |
| _            |  |   |  |
| -            | shares (Note 1)  | N/A   | N/A  |
| -            | Total D. (Ordinary shares)   | N/A   |  |
| -            | (Preference shares)  | N/A   |  |
| _            | (Other class)  | N/A   |  |
|              |  |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | ssued Share Capital |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|---|-------|---|--|---|
|    |               |                     | Class of shares issuable  |       |   |  |   |
|    |               | State               | ( <i>Note 1</i> )<br>Issue and allotment                        | ( / / | ) |  |   |
| 1. | Rights issue  | At price : currency | date : (dd/mm/yyyy)   |       |   |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |               |                     |   |       |   |  |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                     | Class of shares issuable  |       |   |  |   |
| 3. | Placing       | At price : State    | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                     |   |       |   | N/A  | N/A   |
|    |               |                     | Class of shares issuable  |       |   |  |   |
|    |               |                     | ( <i>Note 1</i> )<br>Issue and allotment                        | ( / / | ) |  |   |
| 4. | Bonus issue   |                     | date : (dd/mm/yyyy)   |       |   |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |               |                     |   |       |   |  |   |

|    |   |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|---|---|-------|---|--|--|
|    | Type of Issue                                 |   |       |   |  | month  |
| 5. | Scrip dividend At price : State<br>currency   | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   | N/A  | N/A  |
|    |   | Class of shares   |       |   |  |  |
| 6. | Repurchase of shares                          | repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)  | ( / / | ) |  |  |
|    |   | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | N/A  | N/A  |
|    |   | Class of shares redeemed ( <i>Note 1</i> )  |       |   |  |  |
| 7. | Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)   | ( / / | ) |  |  |
|    |   | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | N/A  | N/A  |
|    |   | Class of shares issuable (Note 1)   |       |   |  |  |
| 8. | Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |  |  |
|    |   | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | N/A  | N/A  |
|    |   |   |       |   |  |  |

|     | Type of Issue             |                                    |  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|------------------------------------|--|---|--|---|
|     |                           |                                    | Class of shares issuab (Note 1)              | le  |  |   |
| 9.  | Capital reorganisation    |                                    | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )   |  |   |
|     |                           | EGM approval date:<br>(dd/mm/yyyy) | ( / / )                                      |   |  |   |
|     |                           |                                    |  |   | N/A  | <u>N/A</u>  |
|     |                           |                                    | Class of shares issuab ( <i>Note 1</i> )     | le  |  |   |
| 10. | Other<br>(Please specify) | At price : State                   | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |
|     |                           |                                    | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )   | N/A  | N/A   |
|     |                           |                                    | Total E.<br>(                                | (Ordinary share:<br>Preference share:<br>(Other class | s) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

Remarks (if any):

| Submitted by: Chiu Chin Hung                           |
|--|
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.