

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	31/01/20	17			
To: Hong Kong Exchanges and	Clearing L	Limited			
	Hong Kong Co., Limited		ıl Constri	uction Investm	ent Management Group
Date Submitted 01/02/2017					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code :00687	Description				al Construction at Group Co., Limited
		No. of ord shares	•	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	2,000,0	00,000	HKD0.1	HKD200,000,000
Increase/(decrease)		NIL			NIL
Balance at close of the month	_	2,000,0	00,000	HKD0.1	HKD200,000,000
(2) Stock code : N/A	Description	on :		N/	A
	1	No. of ord shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the month		N/A		N/A	N/A

Stock code : N/A Descr	iption:	N/A	L	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
Balance at close of the month				
3. Other Classes of Shares	iption :	N/A	L	
3. Other Classes of Shares			Authorised share capital	
3. Other Classes of Shares	iption: No. of other	N/A Par value (State	Authorised share	
3. Other Classes of Shares Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,134,165,903	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,134,165,903	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement durin	ig the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
11 1111						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14/11	17/11	1071	14/11	17/11	11/11
(Note 1)						
2 NI/A						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(<i>Note 1</i>)						
•		Tot	al A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ring the month	from avaraise of	•			
		i mom exercise of		N/Δ		
Total funds raised duroptions (State currence		from exercise of		N/A		

Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/11	14/11	11/11	11/11	14/11	14/11
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	,				
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/AN/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
2.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
	Shares (Note 1)	1N/ <i>P</i> A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Shares issued during the beautiful pursuant thereto State Class of shares issuable (Note I)	Ot	her Movements i	n Issued Sha	are Capital					
Class of shares issuable Class of shares iss		Type of Issue						issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue							
At price currency date (dd/mm/yyyy)									
Class of shares issuable N/A N	1.	Rights issue	At price :			(/ /)		
Class of shares issuable (Note 1)						(/ /)		
Class of shares issuable N/A N								N/A	N/A
2. Open offer At price: State									
date : (dd/mm/yyyy)					(Note 1)				
Class of shares issuable	2.	Open offer	At price :			(/ /)		
Class of shares issuable						(/ /)	27/4	27/4
(Note 1) 3. Placing At price : State currency Issue and allotment (/ /)								N/A	N/A
Solution Currency State and another (/ /)									
Class of shares issuable ————————————————————————————————————	3.	Placing	At price :			(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
N/A N/A						(/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)		,		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
		Class of shares issua (Note 1)	ıble				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
		Class of shares issua (Note 1)	ible				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
		Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	- - -		
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1) N	/A		
				(2) N	/A		
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A						
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):		
Submitted by:	Chiu Chin Hung	
Title:	Director	
(Director, Se	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.