

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	28/02/2	2017					
To: Hong Kong Exchanges and Clearing Limited								
Hong Kong International Construction Investment Management Grou Vame of Issuer Co., Limited								
Date Submitted	01/03/201	7						
I. Movements in Authorised Sh	are Capita	al						
1. Ordinary Shares								
	Б : .	, •			al Construction			
(1) Stock code :00687	_Descript	tion:	Investme	nt Managemen	t Group Co., Limited			
				Par value	Authorised share			
		No. of or shar	•	(State currency)	capital (State currency)			
Balance at close of preceding n	nonth	2.000	0,000,000,0	HKD0.1	HKD200,000,000			
r	-		,,,,,,,,,,,					
Increase/(decrease)	-	NII	<u>-</u>		NIL			
Balance at close of the month	-	2,000	0,000,000	HKD0.1	HKD200,000,000			
(2) Stock code: N/A	Descript	tion:		N/.	A			
	_	-						
		No. of or	rdinary	Par value (State	Authorised share capital			
		shar		currency)	(State currency)			
Balance at close of preceding n	nonth	N/2	<u> </u>	N/A	N/A			
Increase/(decrease)		N/2	Δ		N/A			
(decrease)	-	14/1			17/11			
Balance at close of the month		N/2	Δ	N/A	N/A			
Darance at crose of the month	-	11//	1		11/13			

Stock code : N/A Descr	iption:	N/A	X.
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code : N/A Descr	iption:	N/A	<u> </u>
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,134,165,903	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,134,165,903	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share	-				No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Massaut desir	- 41 41-	thereto	as at close of the month	
(dd/mm/yyyy) and		Movement durin	g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(<i>Note 1</i>)						
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)					<u> </u>	·
,						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14/11	1071	11/21	11/11	17/11	
(Ivoie 1)		Tot	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
			·	Other class)	N/A	
Total funds mained 4	ring the martl	from oversies -4	•	Juici Class)	1 1/11	
Total funds raised duroptions (State current		i mom exercise of		N/A		
options (state current			-	14/11		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A N/AN/AN/AN/AN/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/AN/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A (/ /) shares (Note 1)	N/A	N/A
2.	N/A		
-	shares (Note 1)	N/A	N/A
3.	N/A		
-	(/ /) shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
	(Culti Culti)		

	Type of Issue	III Issueu Sha	те Сарпат				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				the month
				(Note 1)				
1.	Rights issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44 1111))))))			N/A	N/A
				Class of shares issuable				
				(Note 1)				
2.	Open offer		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//11	17/11
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	27/4
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44.11.11.13)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	e	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary solution (Ordinary solution) (Ordinary solution) (Other	hares	s) N/A	
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E)·	(1	I) N /	/A
	our increase ((decrease) in ordinary shares during the	e month (ne. rotar or rrto	2).	(2		/A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):	Ì		
To	otal increase / (decrease) in other classes of shares du	N	/A			
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Chiu Chin Hung
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.