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HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

ANNOUNCEMENT OF POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 MAY 2017

The Board is pleased to announce that, at the SGM held on 18 May 2017, all the resolutions as set out in the Notice of SGM were duly passed by the Independent Shareholders by way of poll.

Reference is made to the Notice of SGM and the circular of the Company (the “**SGM Circular**”) both dated 29 April 2017. Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the SGM Circular.

The board of directors (the “**Board**”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) is pleased to announce that all the resolutions as set out in the Notice of SGM were approved by the Independent Shareholders by way of poll at the SGM held on 18 May 2017.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

POLL RESULTS OF THE SGM

As at 18 May 2017, being the date of the SGM, the total number of issued Shares was 1,134,165,903 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions nos. 1(a) to 1(b) relating to the Authorised Share Capital Increase at the SGM.

As stated in the SGM Circular, as the Rights Issue will result in an increase of the number of issued Shares by more than 50%, any controlling shareholder of the Company and their associates are required to abstain from voting on the resolutions relating to the Rights Issue at the SGM. As at the date of the SGM, HNA Finance I was the controlling shareholder of the Company, holding 755,862,228 Shares, representing approximately 66.64% of the issued Shares of the Company. Therefore, HNA Finance I and its associates are required to abstain from voting in favour of the resolutions nos. 2(a) to 2(d) relating to the Rights Issue at the SGM. The total number of Shares entitling the holders to attend and vote for or against the resolutions nos. 2(a) to 2(d) relating to the Rights Issue at the SGM was 378,303,675 Shares.

Save as disclosed above, no other Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the SGM and there were no other Shareholders that were required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders had stated their intention in the SGM Circular to vote against or to abstain from voting on any of the resolutions at the SGM and therefore none has done so at the SGM.

The poll results at the SGM were as follows:-

Ordinary Resolutions proposed at the SGM		For	Against	Total number of votes
1(a)	To approve the increase of the authorised share capital of the Company from HK\$200 million divided into 2,000,000,000 Shares to HK\$600 million divided into 6,000,000,000 Shares by the creation of an additional 4,000,000,000 Shares (the “ Authorised Share Capital Increase ”).	896,264,186 (99.992%)	74,000 (0.008%)	896,338,186 (100%)
1(b)	To authorise any director of the Company to do all acts, deeds and things and to sign and execute all documents in connection with the matters contemplated in and for completion of the Authorised Share Capital Increase.	896,264,186 (99.997%)	30,000 (0.003%)	896,294,186 (100%)

Ordinary Resolutions proposed at the SGM		For	Against	Total number of votes
2(a)	To approve the Rights Issue of 2,268,331,806 new Shares to the Qualifying Shareholders other than the Excluded Shareholders in the proportion of two (2) Rights Shares for every one (1) Share then held on the Record Date at the subscription price of HK\$4.08 per Rights Share.	896,264,186 (99.992%)	74,000 (0.008%)	896,338,186 (100%)
2(b)	To approve, confirm and ratify the Underwriting Agreement entered into between and amongst the Company, HNA Finance I and CCBI in relation to the Rights Issue and the transactions contemplated thereunder.	896,264,186 (99.992%)	74,000 (0.008%)	896,338,186 (100%)
2(c)	To authorise the Board or a committee thereof to allot and issue the Rights Shares on the terms and conditions as set out in the SGM Circular and to make such exclusions or other arrangements in relation to the Excluded Shareholders and to make such arrangements for application for the Rights Shares in excess.	896,264,186 (99.992%)	74,000 (0.008%)	896,338,186 (100%)
2(d)	To approve, confirm and ratify the performance of all transactions contemplated under the Rights Issue and to authorize any director of the Company to do all acts, deeds and things and to sign and execute all documents to give effect to the Rights Issue, the Underwriting Agreement and any or all transactions contemplated thereunder.	896,264,186 (99.992%)	74,000 (0.008%)	896,338,186 (100%)

As a majority of the votes were cast in favour of each resolution, all the resolutions were duly passed as ordinary resolutions of the Company at the SGM.

As set out in the SGM Circular and as mentioned above, HNA Finance I and its associates shall abstain from voting in favour of the resolutions nos. 2(a) to 2(d) relating to the Rights Issue at the SGM. As at the date of SGM, HNA Finance I and its associates held an aggregate of 755,862,228 Shares.

The Company has been informed by HNA Finance I that it had cast in favour of resolutions nos. 2(a) to 2(d) due to miscommunication in relation to 739,544,215 Shares owned by HNA Finance I (the “**Interested Shares**”). After such miscommunication was being discovered, it was impractical for it to procure the withdrawal of such voting in time before the passing of resolutions nos. 2(a) to 2(d) at the SGM. If the votes cast by HNA Finance I had been disregarded, the total number of votes cast in favour of each of the resolutions nos. 2(a) and 2(d) was 156,719,971 and the total number of votes cast against each of the resolutions nos. 2(a) to 2(b) was 74,000. As such, each of the resolution nos. 2(a) to 2(d) would remain to be passed by approximately 99.953% of the votes cast at the SGM even if the votes in respect of the Interested Shares were not counted. In such circumstances, the Board announces that the resolutions nos. 2(a) to 2(d) as set out in the Notice of the SGM was duly passed by the Independent Shareholders by way of poll at the SGM.

DESPATCH OF THE PROSPECTUS DOCUMENTS

The Company will proceed with the Rights Issue in accordance with the tentative timetable as set out in the SGM Circular. The Prospectus Documents are expected to be despatched on Monday, 29 May 2017 to the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date, i.e. Friday, 26 May 2017. The Company will send copy(ies) of the Prospectus to the Excluded Shareholder(s) for their information only, but no PALs or EAFs will be sent to them.

Qualifying Shareholders are reminded that the latest time for acceptance of, and payment for, the Rights Shares and the applications for excess Rights Shares is 4:00 p.m. on Tuesday, 13 June 2017. The Rights Issue is conditional upon the fulfillment of the conditions set out in the section headed “Conditions of the Rights Issue” of the SGM Circular. Accordingly, the Rights Issue may or may not proceed.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 18 May 2017

As at the date of this announcement, the executive directors of the Company are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com