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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

**RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR
EVERY ONE SHARE HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-RIGHTS BASIS**

Reference is made to the circular of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) in relation to the Rights Issue dated 29 April 2017 (the “**Circular**”) despatched to the Shareholders. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

Pursuant to the expected timetable of the Rights Issue as set out in the Circular, the last day of dealings in Shares on a cum-rights basis was Friday, 19 May 2017. The closing price per Share as quoted on the Stock Exchange on Friday, 19 May 2017 was HK\$4.00.

Dealings in Shares on an ex-rights basis shall commence on Monday, 22 May 2017.

The Rights Issue is conditional, inter alia, upon the fulfilment of the conditions set out in the paragraph headed “Conditions of the Rights Issue” in the Letter from the Board of the Circular. Accordingly, the Rights Issue may or may not proceed. Any Shareholders or other persons contemplating selling or purchasing Shares and/or nil-paid Rights Shares up to the date when the conditions of the

Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional and may not proceed. If in any doubt, Shareholders, and other persons contemplating dealing in securities of the Company and potential investors are recommended to consult their professional advisers. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Zhao Quan
Chairman

Hong Kong, 19 May 2017

As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com