

IMPORTANT
重要提示

Reference is made to the prospectus issued by Hong Kong International Construction Investment Management Group Co., Limited (the “Company”) dated 29 May 2017 (the “Prospectus”) in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON TUESDAY, 13 JUNE 2017 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” OVERLEAF).

IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

Dealings in the securities of the Company and the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. Shares have been dealt in on an ex-rights basis from Monday, 22 May 2017. Dealings in the Rights Shares in their nil-paid form will take place from Thursday, 1 June 2017 to Thursday, 8 June 2017 (both days inclusive).

This PAL and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

A copy of this PAL, the Prospectus and the EAF, together with the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required under Section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings on the Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by no later than 4:00 p.m. on Tuesday, 13 June 2017. All remittances must be made in Hong Kong dollars by cheque or cashier’s order. Cheques must be drawn on an account with, and cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**HKICIMGROUP CO LTD - RIGHTS ISSUE AC**” and crossed “**Account Payee Only**”.

茲提述香港國際建設投資管理集團有限公司(「本公司」)於二零一七年五月二十九日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，於供股章程中所界定之詞彙與本文件採用者具相同涵義。

本文件具有價值及可轉讓，務請閣下立即處理。本文件及隨附之額外申請表格所載之要約於二零一七年六月十三日(星期二)下午四時正(或背頁「惡劣天氣之影響」一段所述之有關較後時間及/或日期)截止。

閣下如對本文件之內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本公司證券以及未繳股款及繳足股款之供股股份之買賣可通過中央結算系統進行交收。閣下應諮詢閣下之持牌證券商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排詳情以及有關安排可能如何影響閣下之權利及權益。股份已由二零一七年五月二十二日(星期一)起按除權基準進行買賣。未繳股款供股股份將於二零一七年六月一日(星期四)至二零一七年六月八日(星期四)(包括首尾兩日)期間買賣。

本暫定配額通知書以及據此作出之任何接納及申請均受香港法例監管，並按其詮釋。

本暫定配額通知書、供股章程及額外申請表格，連同供股章程附錄三「送呈公司註冊處處長之文件」一段所述文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司以及香港證券及期貨事務監察委員會對任何該等文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

於未繳股款供股股份及繳足股款供股股份獲聯交所批准上市及買賣並符合香港結算之股份收納規定後，未繳股款供股股份及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款供股股份及繳足股款供股股份各自開始於聯交所買賣之日或香港結算指定之有關其他日期起，可在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交收日於中央結算系統內交收。在中央結算系統內進行之一切活動均須根據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

倘閣下擬行使閣下之權利認購本暫定配額通知書指定之所有供股股份，則閣下必須最遲於二零一七年六月十三日(星期二)下午四時正前按照本文件印列之指示將本暫定配額通知書連同須於接納時繳足之股款送達過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款須以港元支票或銀行本票繳付。支票必須由香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「**HKICIMGROUP CO LTD - RIGHTS ISSUE AC**」，並以「只准入抬頭人賬戶」劃線方式開出。



**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

香港國際建設投資管理集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 687)

(股份代號：687)

**RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1)
SHARE HELD ON THE RECORD DATE AT HK\$4.08 PER RIGHTS SHARE PAYABLE IN FULL ON
ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON TUESDAY, 13 JUNE 2017**

按於記錄日期每持有一(1)股股份可獲發兩(2)股供股股份
之基準以每股供股股份4.08港元進行供股

股款須不遲於二零一七年六月十三日(星期二)下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Branch share registrar and transfer office

in Hong Kong:

香港股份過戶登記分處：

Tricor Tengis Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

卓佳登捷時有限公司
香港
皇后大道東183號
合和中心
22樓

Registered office:

註冊辦事處：

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

**Principal place of business
in Hong Kong:**

香港主要營業地點：

20th Floor, One Island South
No. 2 Heung Yip Road
Wong Chuk Hang
Hong Kong

香港

黃竹坑

香葉道2號

One Island South 20樓

29 May 2017

二零一七年五月二十九日

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Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

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Total number of Share(s) registered in your name(s) on Friday, 26 May 2017
於二零一七年五月二十六日(星期五)以閣下名義登記之股份總數

BOX A
甲欄

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Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Tuesday, 13 June 2017
暫定配發予閣下之供股股份總數，有關股款須不遲於二零一七年六月十三日(星期二)下午四時正接納時全數繳足

BOX B
乙欄

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Total subscription monies payable on acceptance in full
於接納時應全數繳足之認購款項總額

BOX C
丙欄

HK\$ 港元

Contact telephone no:

聯絡電話號碼：_____

**Provisional Allotment
Letter No.**
暫定配額通知書編號

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To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original PAL at the Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, by no later than 4:00 p.m. on Tuesday, 13 June 2017. This will constitute acceptance of the provisional allotment and entitlements on the terms of this PAL and the Prospectus and subject to the memorandum of association and Bye-laws of the Company. All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's order must be issued by, a licensed bank in Hong Kong. All such cheques or cashier's order must be made payable to "**HKICIMGROUP CO LTD - RIGHTS ISSUE AC**" and crossed "**Account Payee Only**". No receipt will be given for such remittances.

Each person accepting the provisional allotment specified in this document:

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this PAL and in the Prospectus and agrees to be bound by them; and
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

The Rights Issue is conditional, inter alia, upon the fulfillment and/or waiver (as applicable) of the conditions set out in the paragraph headed "Conditions of the Rights Issue" under the section headed "Letter from the Board" in the Prospectus. If the conditions of the Rights Issue are not fulfilled or waived (as applicable), the Rights Issue will not proceed.

The Underwriting Agreement contains provisions entitling the Underwriters by notice in writing to terminate the Underwriting Agreement upon occurrence of certain events.

Dealings in Rights Shares in their nil-paid form will take place from Thursday, 1 June 2017 to Thursday, 8 June 2017 (both days inclusive). **Any Shareholders and potential investors contemplating buying or selling Shares up to the date on which all the conditions of the Rights Issue are fulfilled (including the date on which the Underwriters' right of termination of the Underwriting Agreement ceases), and/or any dealings in the Rights Shares in their nil-paid form from 9:00 a.m. on Thursday, 1 June 2017 to 4:00 p.m. on Thursday, 8 June 2017 (both dates inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed.**

Any Shareholders and potential investors contemplating dealing in Shares and/or Rights Shares in their nil-paid form are advised to exercise caution when dealing in the Shares and/or the Rights Shares in their nil-paid form. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

This form is not for publication, release or distribution, directly or indirectly, in or into any jurisdiction where such release or distribution might be unlawful.

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於二零一七年六月十三日(星期二)下午四時正前送達過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。辦妥上述手續即表示已按本暫定配額通知書及供股章程之條款，並在本公司之組織章程大綱及細則之規限下接納暫定及應得配額。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「**HKICIMGROUP CO LTD - RIGHTS ISSUE AC**」，並須以「**只准入抬頭人賬戶**」劃綫方式開出。繳款將不會獲發收據。

接納本文件所載之暫定配額之每位人士均：

- 確認其已閱讀本暫定配額通知書附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及因此構成之合約將受香港法例管轄及根據香港法例詮釋。

供股須待(其中包括)供股章程中「董事會函件」一節「供股之條件」一段所載之條件達成及／或獲豁免(如適用)後，方可作實。倘供股之條件未達成或獲豁免(如適用)，則供股將不會進行。

包銷協議載有條文，賦予包銷商權利於發生若干事件時，可透過書面通知終止包銷協議。

未繳股款供股股份將於二零一七年六月一日(星期四)至二零一七年六月八日(星期四)(包括首尾兩日)期間買賣。直至供股所有條件獲達成之日(包括包銷商終止包銷協議之權利終止之日)擬購買或出售股份及／或於二零一七年六月一日(星期四)上午九時正至二零一七年六月八日(星期四)下午四時正(包括首尾兩日)買賣未繳股款之供股股份之任何股東及潛在投資者，均須承擔供股可能無法成為無條件或未必會進行之風險。

任何擬買賣股份及／或未繳股款之供股股份之股東及潛在投資者務請於買賣股份及／或未繳股款之供股股份時審慎行事。任何人士如對其狀況或應採取之任何行動有任何疑問，務請諮詢其本身之專業顧問。為免存疑，本公司將不予處理任何在本暫定配額通知書上的特別書面指示。

本表格不得於發佈或派發有關表格可能屬違法的任何司法權區直接或間接刊發、發佈或派發。

NO RECEIPT WILL BE GIVEN
所有繳款將不獲發收據

IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓認購供股股份之權利時，每宗買賣均須繳納香港從價印花稅。饋贈或轉讓（並非以出售方式）實益擁有之權益亦須繳納香港從價印花稅。在登記轉讓本暫定配額通知書所列任何供股股份之權利之前，須出示已繳納香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

Form B (To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/
表格乙 their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其／彼等於本表格所列認購供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors

Hong Kong International Construction Investment Management Group Co., Limited

致：香港國際建設投資管理集團有限公司
列位董事 台照

Dear Sirs or Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint Shareholders must sign) 簽署（所有聯名股東均須簽署）

Date 日期：二零一七年_____2017

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註：轉讓 閣下可認購有關供股股份之權利須繳納香港從價印花稅。

REGISTRATION APPLICATION FORM**登記申請表格****Form C**
表格丙

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has/have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors

Hong Kong International Construction Investment Management Group Co., Limited致：香港國際建設投資管理集團有限公司
列位董事 台照

Dear Sirs or Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and Bye-laws of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目以本人／吾等名義登記，本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程大綱及細則限制下接納該等股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請在本欄內填上「X」符號

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To be completed in BLOCK LETTERS in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.
請用英文大楷填寫。聯名申請人只須填報首名申請人之地址。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱 Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or names of joint applicants (if applicable) 續姓名及／或聯名申請人姓名 (如適用)			
Address (joint applicants should give address of the first-named applicant only) 地址 (聯名申請人只須填報首名申請人之地址)			
Occupation 職業		Tel. no. 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint applicants must sign) 簽署 (所有聯名申請人均須簽署)

Date 日期：二零一七年 _____ 2017

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.

附註：接納認購有關供股股份之權利須繳納香港從價印花稅。



HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 687)

29 May 2017

Dear Qualifying Shareholder(s),

Reference is made to the prospectus issued by Hong Kong International Construction Investment Management Group Co., Limited (the "Company") dated 29 May 2017 (the "Prospectus") in relation to the Rights Issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions set out in the Prospectus accompanying this document despatched to the Qualifying Shareholders and subject to the memorandum of association and Bye-laws of the Company, the Directors have provisionally allotted to you the Rights Shares on the basis of two (2) Rights Shares for every one (1) Share registered in your name on the register of members on the Record Date (i.e. Friday, 26 May 2017). Your holding of Shares on the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

Any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or the Rights Shares representing the entitlement of the Excluded Shareholder(s) and which cannot be sold at a net premium will be available for excess applications by the Qualifying Shareholders using the accompanying EAF.

The Rights Shares, when allotted, issued and fully paid, will rank *pari passu* in all respects with the Shares then in issue on the date of allotment and issue of the Rights Shares. Holders of the fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of the allotment and issue of the Rights Shares in their fully-paid form.

This PAL, the Prospectus and the EAF have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken to permit a public offering of nil-paid Rights Shares or fully-paid Rights Shares or the distribution of this PAL, the Prospectus and the EAF in any territory or jurisdiction outside Hong Kong.

No person receiving the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for nil-paid Rights Shares, fully-paid Rights Shares or excess Rights Shares, unless in the relevant territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of any person (including but without limitation to nominees, custodian, agents and trustees) receiving a copy of the Prospectus, or a PAL or an EAF outside Hong Kong and wishing to take up the Rights Shares or make an application for excess Right Shares to satisfy himself/herself/itself, before acquiring any nil-paid Rights Shares and/or fully-paid Rights Shares or to apply for excess Rights Shares, as to the observance of the laws and regulations of any relevant territory or jurisdiction, including obtaining of any governmental or other consents or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith without prejudice to the foregoing. Completion and return of a PAL will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been duly complied with. If you are in any doubt as to your position, you should consult your professional adviser. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that in doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction.

No provisional allotment of Rights Shares has been made to Excluded Shareholder(s) and no PAL and EAF is being sent to them. The Company will send copies of the Prospectus to the Excluded Shareholder(s) for their information purposes only and the Prospectus should not be copied or redistributed. Arrangements will be made for the Rights Shares which would otherwise have been provisionally allotted to the Excluded Shareholder(s) to be sold in the market in their nil-paid form as soon as practicable after dealings in the nil-paid Rights Shares commence, if a premium (net of expenses) can be obtained. The proceeds of such sale, less expenses, will be paid *pro rata* (but rounded down to the nearest cent) to the relevant Excluded Shareholder(s) in Hong Kong dollars, except that the Company will retain individual amounts of less than HK\$100 for its own benefit. Any unsold entitlements of the Excluded Shareholder(s), and any Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise subscribed for by transferees of the nil-paid Rights Shares, will be made available for excess application on EAFs by the Qualifying Shareholders.

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original PAL at the Registrars, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, by no later than 4:00 p.m. on Tuesday, 13 June 2017. This will constitute acceptance of the provisional allotment and entitlements on the terms of this PAL and the Prospectus and subject to the memorandum of association and Bye-laws of the Company. All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "HKICIMGROUP CO LTD - RIGHTS ISSUE AC" and crossed "Account Payee Only". No receipt will be given for such remittances.

It should be noted that unless the duly completed PAL, together with the appropriate remittance, have been lodged with the Registrar by not later than 4:00 p.m. on Tuesday, 13 June 2017, whether by the original allottee or any person in whose favour the rights to subscribe for the Rights Shares have been validly transferred, that provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for excess application under the EAFs by other Qualifying Shareholders. The Company may, at its sole discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicant at a later stage.

Completion and return of this PAL will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that in doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction.

TRANSFER

If you wish to transfer all of your nil-paid Rights Shares, you must complete and sign the Form of Transfer and Nomination (Form B), and hand the original PAL to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Tuesday, 13 June 2017. All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "HKICIMGROUP CO LTD - RIGHTS ISSUE AC" and crossed "Account Payee Only". It should be noted that stamp duty is payable in connection with the transfer of your nil-paid Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

The Company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.



香港國際建設投資管理集團有限公司

(於百慕達註冊成立的有限公司)

(股份代號：687)

敬啟者：

茲提述香港國際建設投資管理集團有限公司(「本公司」)於二零一七年五月二十九日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具相同涵義。根據隨本文件寄發予合資格股東之供股章程內所載之條款及在其條件規限及本公司之組織章程大綱及細則規限下，董事已按於記錄日期(即二零一七年五月二十六日(星期五))在股東名冊登記於閣下名下之每一(1)股現有股份獲發兩(2)股供股股份之基準，向閣下暫定配發供股股份。閣下於記錄日期所持有之股份列於表格甲甲欄內，而暫定配發予閣下之供股股份數目則列於表格甲乙欄內。

已暫定配發但未獲合資格股東有效接納之任何供股股份或除外股東享有且無法以淨溢價出售之供股股份，將可供合資格股東以隨附之額外申請表格申請額外認購。

供股股份一經配發、發行及繳足股款後，將於供股股份配發及發行日期在各方面與當時已發行之股份享有同等權益。繳足股款供股股份之持有人將有權收取於配發及發行該等繳足股款供股股份當日或之後可能宣派、作出或派付之所有未來股息及分派。

本暫定配額通知書、供股章程及額外申請表格並無且將不會根據香港以外任何司法權區之適用證券法例或對等法例登記或存案。本公司並無採取任何行動，以批准在香港境外任何地區或司法權區公開發售未繳股款供股股份或繳足股款供股股份或派發本暫定配額通知書、供股章程及額外申請表格。

任何人士如在香港以外任何地區或司法權區接獲供股章程或暫定配額通知書或額外申請表格，除非在該有關地區或司法權區可合法提呈有關要約或邀請而毋須辦理任何登記手續或符合該地區或司法權區之其他法例及監管規定，否則不可視作申請未繳股款供股股份、繳足股款供股股份或額外供股股份之要約或邀請。於香港以外地區接獲供股章程或暫定配額通知書或額外申請表格且有意認購供股股份或申請認購額外供股股份之任何人士(包括但不限於代名人、保管人、代理及信託人)，在取得任何未繳股款供股股份及/或繳足股款供股股份或申請認購額外供股股份前，必須自行遵守任何有關地區或司法權區之法例及規例，包括在不影響前述者下取得任何政府或其他同意，或遵守該地區或司法權區可能規定之任何其他正式手續，以及就此繳付該地區或司法權區規定須繳付之任何稅項及徵費。填妥並交回暫定配額通知書，即表示申請人向本公司保證及聲明，已經妥為遵守香港以外所有有關司法權區有關暫定配額通知書及接納暫定配額通知書之一切登記、法律及監管規定。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。為免生疑問，香港結算或香港中央結算(代理人)有限公司毋須受任何上述聲明及保證規限。倘本公司相信接納任何供股股份之認購申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

未向除外股東作出暫時配發供股股份，且不向其寄發暫定配額通知書及額外申請表格。本公司將向除外股東寄發供股章程，僅供其參考，而本供股章程不得複製或重新分發。本公司將作出安排，以於未繳股款供股股份開始買賣後，如可取得溢價(扣除開支後)，在實際可行情況下盡快以未繳股款形式出售原應暫定配發予除外股東之供股股份。有關出售之所得款項在扣除開支後，將按比例(但湊整至最接近之港仙)以港元支付予相關除外股東，惟本公司將保留金額不足100港元之個別款項以撥歸其所有。除外股東之任何未售出配額，及暫定配發但未獲合資格股東有效接納或未獲轉讓人認購的未繳股款供股股份之任何供股股份，將可供合資格股東於額外申請表格提出額外認購申請。

接納及付款手續

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於二零一七年六月十三日(星期二)下午四時正前送達過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。辦妥上述手續即表示已按本暫定配額通知書及供股章程之條款，並在本公司之組織章程大綱及細則之規限下接納暫定及應得配額。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「HKICIMGROUP CO LTD - RIGHTS ISSUE AC」，並須以「只准入抬頭人賬戶」劃綫方式開出。繳款將不會獲發收據。

敬請注意，除非本暫定配額通知書連同適當款項已於不遲於二零一七年六月十三日(星期二)下午四時正前由原獲配發人或任何獲有效轉讓權利之人士送達，否則該暫定配額及一切有關權利將被視為已放棄而將予注銷，該等供股股份將可由其他合資格股東透過額外申請表格作出額外申請。本公司可全權酌情決定暫定配額通知書之有效性，並對自行或由代表遞交表格之人士具約束力(即使暫定配額通知書並未依照有關指示填妥)。本公司可要求有關申請人將未填妥之暫定配額通知書於稍後填妥。

填妥及交回本暫定配額通知書即表示向本公司作出一項保證及聲明，已經就暫定配額通知書及接納暫定配額通知書全面遵守香港以外所有有關司法權區之一切登記、法例及監管規定。為免生疑，香港結算及香港中央結算(代理人)有限公司概不受限於上述任何聲明及保證。倘本公司相信接納任何供股股份之認購申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

轉讓

閣下如欲將閣下之未繳股款供股股份全部轉讓予他人，則必須填妥及簽署轉讓及提名表格(表格乙)，並將暫定配額通知書之正本交予閣下認購權之承讓人或轉讓經手人。承讓人須填妥及簽署登記申請表格(表格丙)，並將暫定配額通知書整份連同表格甲丙欄所示須於接納時繳足之股款於不遲於二零一七年六月十三日(星期二)下午四時正前送達過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「HKICIMGROUP CO LTD - RIGHTS ISSUE AC」，並須以「只准入抬頭人賬戶」劃綫方式開出。敬請留意，於將閣下之未繳股款供股股份轉讓予承讓人及承讓人接納有關權利時須繳納印花稅。

倘本公司認為以任何人士為受益人之任何轉讓可能違反適用法例或監管規定，則本公司保留拒絕受理該等轉讓登記之權利。

SPLITTING

If you wish to accept only part of your provisional allotment or wish to transfer all or part of your provisional allotment to more than one person, the original PAL must be surrendered and lodged for cancellation together with a covering letter stating clearly the number of split PAL required and the number of nil-paid Rights Shares to be comprised in each split PAL (which in aggregate, should be equal to the number of Rights Shares provisionally allotted to such holder as stated in Box B in Form A) by no later than 4:30 p.m. on Monday, 5 June 2017 to the Registrars, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, which will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection from the Registrar at the above address after 9:00 a.m. on the second Business Day after you surrender the original PAL.

EXCESS RIGHTS SHARES

Qualifying Shareholders shall be entitled to apply, by way of excess applications, for (1) the Rights Share representing the entitlement of the Excluded Shareholders and which cannot be sold at a net premium; and (2) any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise subscribed for by transferees of the nil-paid Rights Share.

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the EAF in accordance with the instructions thereon and lodge the same, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Registrar on or before the Latest Time for Acceptance. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**HKICIMGROUP CO LTD - EXCESS APPLICATION AC**" and crossed "**Account Payee Only**". An announcement of the results of acceptance of and excess applications for the Rights Issue will be published on Monday, 19 June 2017. There is no guarantee that the Company will allot and issue any excess Rights Shares that you apply for.

CHEQUES AND CASHIER'S ORDER

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected. Completion and return of a PAL with a cheque and/or cashier's order in payment for the Rights Shares, whether by you or by any nominated transferee, will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant provisional allotment and all rights and entitlements given pursuant to it will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and underpaid applications will be rejected.

SHARE CERTIFICATES AND REFUND CHEQUES

Subject to the Rights Issue becoming unconditional, it is expected that the certificates for Rights Shares will be posted by the Registrar, to those entitled thereto by ordinary post at their own risk to their registered addresses on or before Tuesday, 20 June 2017. You (except HKSCC Nominees Limited) will receive one share certificate for the entitlement to the Rights Shares in fully-paid form. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted to the relevant applicants by ordinary post at their own risk on or before Tuesday, 20 June 2017.

RESCISSION AND TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting the Underwriters a right to terminate or rescind their obligations under the Underwriting Agreement upon the occurrence of certain events, which have been set out under the section headed "Termination of the Underwriting Agreement" in the Prospectus. If the Underwriters exercise such right or the Underwriting Agreement does not become unconditional, the Rights Issue will not proceed.

EFFECT OF BAD WEATHER

The Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or a "black" rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Tuesday, 13 June 2017. Instead the Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day;
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Last Acceptance Date. Instead the Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance and application and payment for excess Rights Shares does not take place on the Last Acceptance Date, the dates mentioned in the expected timetable in the Prospectus may be affected. The Company will notify Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

GENERAL

Lodgment of the PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PAL and/or the share certificates for Rights Shares.

The PAL and any acceptance of the offer contained herein shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from the Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong during normal business hours.

All documents, including cheques for refund, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

PERSONAL DATA COLLECTION - PAL

By completing, signing and submitting the PAL, you agree to disclose to the Company and/or the Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong at 20th Floor, One Island South, No. 2 Heung Yip Road, Wong Chuk Hang, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (as the case may be) the Registrar.

Yours faithfully,
By Order of the Board
**Hong Kong International Construction
Investment Management Group Co., Limited**
ZHAO Quan
Chairman

分拆

倘閣下僅有意接納閣下暫定配額之部份或有意轉讓閣下所有或部份之暫定配額予一名以上之人士，則暫定配額通知書之正本連同一份明確載列所要求分拆暫定配額通知書之數目及每份分拆暫定配額通知書所包括之未繳股款供股股份數目(合共須等於暫定配發予該持有人之供股股份之數目(如表格甲乙欄所列))之函件，必須在不遲於二零一七年六月五日(星期一)下午四時三十分前，送達過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓，以便注銷暫定配額通知書之正本及按所要求之數目發出新暫定配額通知書，該等新暫定配額通知書可於閣下交回暫定配額通知書之正本後第二個營業日上午九時正後於過戶登記處(地址如上所述)領取。

額外供股股份

合資格股東將有權透過額外申請方式申請認購：(1) 除外股東享有且無法以淨溢價出售之供股股份；及(2) 暫定配發但未獲合資格股東有效接納之任何供股股份或未獲未繳股款供股股份承讓人認購之任何供股股份。

倘閣下擬申請認購閣下根據供股獲暫定配發以外之任何供股股份，則須將額外申請表格按所印列之指示填妥，並將額外申請表格連同就申請認購額外供股股份另付之應付股款，於最後接納時間或之前遞交過戶登記處。所有股款均須以支票或銀行本票以港元繳付。支票須由香港持牌銀行之銀行賬戶開出，而銀行本票須由香港持牌銀行發出，註明抬頭人為「HKICIMGROUP CO LTD - EXCESS APPLICATION AC」，並須以「只准入抬頭人賬戶」劃線方式開出。本公司將於二零一七年六月十九日(星期一)刊發供股接納結果及額外申請結果之公佈。本公司概不保證將配發及發行閣下所申請認購之任何額外供股股份。

支票及銀行本票

全部支票及銀行本票將於收取後立即過戶，而有關款項產生之利息(如有)則將全部撥歸本公司所有。倘隨附暫定配額通知書之支票或銀行本票於首次過戶時未能兌現，則任何有關之暫定配額通知書將遭拒絕受理。填妥暫定配額通知書並連同支付供股股份之支票及/或銀行本票一併交回(不論由閣下或任何獲提名之承讓人交回)，即表示申請人作出保證，有關支票或銀行本票將於首次過戶時兌現。倘隨附之支票或銀行本票於首次過戶時未能兌現，則在不影響本公司其他權利的情況下，本公司保留拒絕受理任何該等暫定配額通知書之權利。在此情況下，有關暫定配額及據此賦予之一切有關權利及享有權將被視為已放棄而將予註銷。閣下須於申請認購供股股份時繳付應付金額，而繳付金額不足之申請將會遭拒絕受理。

股票及退款支票

待供股成為無條件後，供股股份之股票，預期將於二零一七年六月二十日(星期二)或之前由過戶登記處以平郵方式寄往有權收取股票之人士之登記地址，郵誤風險概由彼等自行承擔。閣下(香港中央結算(代理人)有限公司除外)將就繳足股款之供股股份之配額獲發一張股票。有關全部或部份不獲接納之額外供股股份之申請之退款支票(如有)，預期將於二零一七年六月二十日(星期二)或之前以平郵方式寄予有關申請人，郵誤風險概由彼等自行承擔。

撤銷及終止包銷協議

務請注意，包銷協議載有條文授予包銷商權利於發生若干事件之情況下終止或撤銷彼等於包銷協議項下之責任，該等事件載於供股章程「終止包銷協議」一節內。倘包銷商行使有關權利或包銷協議未能成為無條件，則供股將不會進行。

惡劣天氣之影響

倘八號或以上熱帶氣旋警告訊號或黑色暴雨警告：

- (i) 於二零一七年六月十三日(星期二)中午十二時正前香港任何本地時間生效及於中午十二時正後不再有效，而接納供股股份及支付股款以及申請認購額外供股股份及支付股款之最後時限將延長至同一營業日下午五時正；
- (ii) 於最後接納日期中午十二時正至下午四時正香港任何本地時間生效。接納供股股份及支付股款以及申請認購額外供股股份及支付股款之最後時限將重新安排至該等警告均無在上午九時正至下午四時正任何時間生效之下一個營業日下午四時正。

倘接納及申請認購額外供股股份及支付股款之最後時限並無於最後接納日期進行，則於供股章程內預期時間表所述之日期可能受到影響。如預期時間表有任何變動，本公司將以公告形式於實際可行情況下盡快通知股東。

一般事項

將暫定配額通知書連同(如有關)應已由承讓人簽署之轉讓及提名表格一併交回，即已最終證明交回上述文件之人士有權處理暫定配額通知書及轉讓及提名表格，並有權收取分拆暫定配額通知書及/或供股股份之股票。

暫定配額通知書及任何接納本通知書所載之要約均受香港法例監管，並按其詮釋。

載有供股詳情之供股章程之其他副本，可於一般營業時間於過戶登記處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心22樓)進行查閱。

所有文件(包括退款支票)將以平郵方式寄予有關申請人或其他有權收取之人士，郵誤風險概由收件人自行承擔。

個人資料收集聲明－暫定配額通知書

填妥、簽署及交回暫定配額通知書，即表示閣下同意向本公司及/或其過戶登記處及彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發之供股股份之人士之任何資料。《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或其過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及其過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之總辦事處及香港主要營業地點香港黃竹坑香葉道2號One Island South 20樓或根據適用法律不時通知之地點並以本公司之公司秘書或(視情況而定)過戶登記處為收件人。

此致

列位合資格股東 台照

承董事會命
香港國際建設投資管理集團有限公司
主席
趙權
謹啟

二零一七年五月二十九日