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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

**WAIVER UNDER RULE 14A.46(2) OF THE LISTING RULES
AND
FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement published by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 6 July 2017 (the “**Announcement**”) in relation to, amongst other things, the Project Development Agreements and the New Master Agreement and the announcement dated 27 July 2017 (the “**Second Announcement**”) in relation to, amongst others, the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Second Announcement, a circular containing, among other things, (i) further details of the Project Development Agreements; (ii) further details of the New Master Agreement; (iii) a letter from the Independent Board Committee containing its recommendations to the Independent Shareholders; (iv) a letter of advice from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; and (v) the notice of the SGM, was expected to be despatched to Shareholders on or before 11 August 2017.

It is expected that additional time is required for the Company to prepare and finalise the Circular and for the Independent Financial Adviser to prepare and finalise a letter of advice to the Independent Board Committee and the Independent Shareholders for inclusion in the Circular. Application has been made by the Company to the Stock Exchange for a waiver pursuant to Rule 14A.46(2) of the Listing Rules (“**Rule 14A.46(2) Waiver**”) from compliance with the requirement to send a circular to its shareholders within 15 business days after the publication of the announcement, and to allow a further extension of time for the despatch of the Circular to a date on or before 18 August 2017. The Stock Exchange has granted Rule 14A.46(2) Waiver to the Company on 10 August 2017.

By order of the board of
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Huang Qijun
Chairman

Hong Kong, 11 August 2017

As at the date of this announcement, the executive Directors are Mr. Huang Qijun, Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi and Mr. Wong Tai Lun Kenneth; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com