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HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 6 July 2017 (the “**Announcement**”) in relation to, amongst others, the New Master Agreement, the Continuing Connected Transactions and the Annual Caps. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

The Company disclosed on page 13 of the Announcement that “*there will be flexibility, if considered desirable, to reallocate all or part of the Annual Caps, by carrying forward any unutilized Annual Caps in case a project is delayed, or bringing forward part of the Annual Caps for the following year in case a project is accelerated. Such reallocation can be between the same or different categories of works. If there is such reallocation of Annual Caps, the Company will publish an announcement to inform the Shareholders accordingly*”.

The Board wishes to clarify that prior to any reallocation of Annual Caps, the Company will comply with the requirements of the relevant Listing Rules at that time.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board of
**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**
Zhao Quan
Chairman

Hong Kong, 14 July 2017

As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com