

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): _	31/08/2017		
To: Hong Kong Exchanges and C	Clearing Lir	nited		
	ong Kong In	ternational Cons	struction Investm	ent Management Group
	1/09/2017			
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code :00687	Description		Kong Internationa ment Managemer	al Construction at Group Co., Limited
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	6,000,000,000) HKD0.1	HKD600,000,000
Increase/(decrease)		N/A	_	N/A
Balance at close of the month		6,000,000,000) HKD0.1	HKD600,000,000
(2) Stock code : N/A	Description	:	N/	A
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	N/A	N/A	<u>N/A</u>
Increase/(decrease)		N/A	_	N/A
Balance at close of the month		N/A	N/A	N/A

Stock code : N/A Descr	iption:	. N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
Balance at close of the month							
3. Other Classes of Shares	iption:	N/A					
3. Other Classes of Shares		N/A Par value (State currency)	Authorised share capital				
3. Other Classes of Shares	iption: No. of other	Par value (State	Authorised share				
3. Other Classes of Shares Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	3,402,497,709	N/A	N/A	N/A		
preceding monur	3,402,471,107	IV/A		IV/A		
Increase/ (decrease)						
during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the						
month	3,402,497,709	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date	tion scheme luding EGM		of share cheme EGM			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		ig the month		-	as at close of the month			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
1. 1.1.1								
(/ /)								
shares	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1)								
2. N/A								
(/ /)								
shares	N/A	N/A	N/A	N/A	N/A	N/A		
(Note 1)	14/11	17/11	1071	14/11	17/11	11/11		
(Note 1)								
2 NI/A								
3. N/A								
(/ /)								
shares	N/A	N/A	N/A	N/A	N/A	N/A		
(<i>Note 1</i>)								
•		Tot	al A. (Ordin	ary shares)	N/A			
				nce shares)	N/A			
			·	Other class)	N/A			
Total funds raised dur	ring the month	from avaraise of	•					
		i mom exercise of		N/Δ				
Total funds raised duroptions (State currence		from exercise of		N/A				

Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/11	14/11	11/11	11/11	14/11	14/11
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	,				
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/AN/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
2.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
	Shares (Note 1)	1N/ <i>P</i> A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		y	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•••			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IN/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/4	N/A
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of alassociation	1.1.			
		Class of shares issua (Note 1)	.ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary (Preference (Other	shares	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A	to E):	(1	1) N/	Α.
		(,	(2	11/1	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						A
(7	hese figures should be the same as the relevant figu	res under II above ("Mo	ovements in I.	ssued	Share Capital").)	

Remarks (if any):
Submitted by: Fung Chiu Chak Victor
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other daily additions of theory)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.