

· 港 交 易 所 (Revised)

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	<b>yyyy):</b> 31/07/2018					
To: Hong Kong Exchanges and Clearing Limited						
Hong Kong International Construction Investment Management Group Name of Issuer Co., Limited						
Date Submitted 05/10/201						
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code: 00687 Descrip		ng Internationa nt Management	l Construction t Group Co., Limited			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	6,000,000,000	HKD0.1	HKD600,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	6,000,000,000	HKD0.1	HKD600,000,000			
(2) Stock code : N/A Descrip	otion:	N/A	<u> </u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Stock code : N/A Descri	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		(State	capital	
	classes of shares	(State currency)	capital (State currency)	
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	classes of shares N/A	(State currency)	capital (State currency) N/A	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,402,497,709	N/A	N/A	N/A		
Increase/ (decrease) during the month	(780,000)	N/A	N/A	N/A		
Balance at close of the month	3,401,717,709	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option S	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date		Movement durii	ng the month		thereto		
(dd/mm/yyyy) and					•		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option	Granicu	EXCICISCU	Cancend	Lapseu			
Scheme							
Scheme							
(SGM approval							
date 08/08/2012)							
Ordinary shares	308,900,000	0	0	0	0	308,900,000	
(Note 1)	300,300,000				U	300,500,000	
(Note 1)							
2. N/A							
2. IV/A							
( / / )							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
$\frac{\text{Shares}}{(Note 1)}$	11/71		11/71	11/11	11//1	11/11	
(Note 1)							
3. N/A							
J. 1\/\frac{1}{\triangle}							
( / / )							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
$\frac{\text{Shares}}{(Note 1)}$	14/11	14/11	11//11	11/11	11//11	1 1/1 1	
(14016-1)		To	tal A. (Ordin	ary charec)	N/A		
		10		nce shares)	N/A		
				Other class)	N/A		
Total funds raised du	uring the month	from avarcisa o	•	Mici Class,	- 11		
options (State curren		HOIH EXCICISE O.	ı	N/A			
options (State carren	1037			11/11			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 2. N/A	( / /	<u>′</u> )				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	<u>′</u> )				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / /	/ )				
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )				
		Total		nary shares)	N/A	<del>-</del>
				ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible in Class and description	Currency of A			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )	_				
Stock code (if listed) Class of shares		N/A 	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	_				
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		N/A 	N/A	N/A	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_		nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tilali	under Share Option Schemes)	1 x 2 1 2	
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		1	
•			
•	( / / )		
•	shares (Note 1)	N/A	N/A
•			
2.	N/A		
•			
•		1	
•	( / / )	1	
•	shares (Note 1)	N/A	N/A
1			
3.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
1.			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency 3. Placing Issue and allotment ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) N/A N/A(dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b> F		Class of shares issuabl (Note 1)	e			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordina Share	ry s		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(26/07/20	018)		
			EGM approval date: (dd/mm/yyyy)	(23/05/20 (AGM approval	1	(780,000)	N/A
			Class of share redeemed (Note 1)	es			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuabl (Note 1)	e			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1, pe 01 155de					
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  —— Issue and allotment date: (dd/mm/yyyy)	( / /			
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Ordinary Preference (Othe		N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to	E):	(1	(700,0	,
			(2	N/A	4
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A	to E):		N/A	4
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				N/A	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Fung Chiu Chak Victor
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.