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## **HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 687)**

### **ANNOUNCEMENT**

#### **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(A) OF THE LISTING RULES**

##### **INTRODUCTION**

Reference is made to (i) the composite offer and response document jointly issued by Times Holdings II Limited (the “**Offeror**”) and the Company dated April 11, 2019 (the “**Composite Document**”) in relation to the mandatory unconditional cash offers to acquire all of the issued Shares (other than those Shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and to cancel all outstanding share options of the Company (the “**Offers**”); and (ii) the announcement jointly issued by the Offeror and the Company dated May 2, 2019 regarding, among other things, the close of the Offers, the public float of the Company and suspension of trading in the Shares (the “**Joint Announcement**”).

Unless otherwise specified, terms used herein shall have the same meanings as defined in the Composite Document.

##### **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(A) OF THE LISTING RULES**

As stated in the Joint Announcement, immediately following the close of the Offers, the Company could not satisfy the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules. As a result, an application was made to the Stock Exchange for a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules. On May 15, 2019, the Stock Exchange has granted the Company a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for a period from May 2, 2019 (being the Offers Closing Date) to August 2, 2019, subject to the issue of this announcement.

## **SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on May 3, 2019 pending the restoration of the 25% minimum public float of the Shares. Further announcement(s) will be made by the Company regarding restoration of public float and resumption of trading in the Shares as and when appropriate.

By order of the Board  
**Hong Kong International Construction  
Investment Management Group Co., Limited**  
**Justin Wai**  
*Chairman*

Hong Kong, May 15, 2019

*As at the date of this announcement, the executive Directors are Mr. Fung Chiu Chak, Victor and Mr. Sun Kin Ho Steven; the non-executive Directors are Mr. Justin Wai, Mr. Wang Tianbing, Mr. David Robert McClure, Mr. Lau Che Hang Alex, Mr. Wu Charles Hsing-yuan and Mr. Yuen Pak Man; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.*

*Company website: [www.hkicimgroup.com](http://www.hkicimgroup.com)*