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HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(incorporated in Bermuda with limited liability)
(Stock Code: 687)

ANNOUNCEMENT

PROPERTY SALES UPDATE FOR THE PERIOD ENDED 30 SEPTEMBER 2016

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the "Company", together with its subsidiaries and associates, the "Group") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2)(a) of the Listing Rules.

In order to ensure even dissemination of such property sales data with its shareholders and potential investors, the Company is making this announcement to provide its shareholders the attached property sales update which contains certain operating data of the Group for the six-month period ended 30 September 2016 (the "**Property Sales Update**"). The Property Sales Update is also available on the website of the Company (www.hkicimgroup.com). The Property Sales Update has been prepared on the basis of internal management records and it has not been audited or reviewed by an external auditor and, as such, the data is for reference only. The Property Sales Update is not an offer or solicitation for the purchase or sale of any securities or financial instruments or to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing in or dealing in the securities of the Company.

By order of the board of
HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED
Li Tongshuang

Chairman

Hong Kong, 25 November 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Li Tongshuang, Mr. Fung Chiu Chak, Victor, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning and Mr. Meng Yongtao; the non-executive Director of the Company is Mr. Liu Junchun; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com



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PROPERTY SALES UPDATE

Sales Performance for the six-month period from 1 April 2016 to 30 September 2016

1. The Waterfront in Shanghai

For the six months ended 30 September 2016, 1 residential unit at The Waterfront was sold and delivered, totaling about 162 square meters ("sqm") at an average price of about RMB60,500 per square meter ("psm"). In addition, 19 car park spaces were sold and delivered at an average price of about RMB570,600 per car park space.

As of 30 September 2016, The Waterfront had unsold area of:

- Residential: about 1,000 sqm, representing 2 residential units;
- Car Park: about 510 sqm, representing 13 car park units;
- Non-Residential: about 4,800 sqm, representing primarily street front retail shops and a historic building.

2. The Riverside in Tianjin

For the six months ended 30 September 2016, 65 residential units at The Riverside were sold and delivered, totaling about 11,200 sqm at an average price of about RMB32,200 psm. In addition, 138 car park spaces were sold and delivered at an average price of about RMB319,000.

As of 30 September 2016, The Riverside had unsold area of:

- Residential: about 490 sqm, representing 2 residential units;
- Car Park: about 860 sqm, representing 26 car park units;
- Non-Residential: about 3,900 sqm, representing primarily street front retail shops and The Riverside's clubhouse.

3. The Pinnacle in Shenyang

For the six months ended 30 September 2016, 114 residential units were sold and delivered, totaling about 11,800 sqm at an average price of about RMB11,700 psm. In addition, 24 car park spaces were sold and delivered at an average price of about RMB204,000.

As of 30 September 2016, The Pinnacle had unsold area of:

- Residential: about 84,100 sqm, representing 643 residential units;
- Car Park: about 991 car park units;
- Non-Residential: about 62,665 sqm, comprising a shopping mall and an office block.

Note: This Property Sales Update has been prepared on the basis of internal management records and it has not been audited or reviewed by an external auditor and, as such, the data contained herein is for reference only. The Property Sales Update is not an offer or solicitation for the purchase or sale of any securities or financial instruments or to provide any investment service or investment advice.