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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

VOLUNTARY ANNOUNCEMENT

**STRATEGIC COOPERATION AGREEMENT WITH
JIAYUAN INTERNATIONAL GROUP LIMITED**

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) on a voluntary basis to inform the shareholders and potential investors of the Company of the latest business development of the Company.

STRATEGIC COOPERATION AGREEMENT

The board of directors of the Company (the “**Board**”) is pleased to announce that on 17 September 2018, the Company and Jiayuan International Group Limited (“**Jiayuan International**”), a company listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 2768), entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”), pursuant to which the Company and Jiayuan International will form a comprehensive cooperation in relation to the foundation piling projects for property development, amongst other things. The Company will be included in Jiayuan International’s list of strategic cooperation partners. Subject to compliance with applicable laws and regulations, the Company will be afforded priority consideration during Jiayuan International’s selection of foundation piling suppliers for Jiayuan International’s property development projects.

The Strategic Cooperation Agreement has a term of five (5) years from 1 September 2018 to 31 August 2023. It will be renewed automatically for successive one-year terms, unless either party has issued a termination notice to the other party at least a month before the expiry of the Strategic Cooperation Agreement. The Strategic Cooperation Agreement serves to provide a framework setting out the principles in respect of the cooperation. The parties will further negotiate to determine the content of the cooperation.

INFORMATION ABOUT JIAYUAN INTERNATIONAL

Jiayuan International is an established property developer of large-scale residential complexes and commercial complexes in the People's Republic of China (the "PRC") with over 20 years of experience in property development. In 2018, Jiayuan International further expanded its business territory by entering Hong Kong's real estate market. Jiayuan International aims to undertake further investment or property development projects in the Guangdong-Hong Kong-Macau Bay Area, the Yangtze River Delta and key provincial capital cities in the PRC as well as countries and regions along the "Belt and Road" initiative.

REASONS FOR THE STRATEGIC COOPERATION AGREEMENT

The Board believes that entering into the Strategic Cooperation Agreement will be beneficial to the business development of the Company and is in the interest of the Company and its shareholders as a whole.

As of the date of this announcement, no transaction has been entered into pursuant to the Strategic Cooperation Agreement. As the consummation of the transactions contemplated under the Strategic Cooperation Agreement may be subject to the entering into of definitive agreements and may be subject to conditions precedent, and the Company may or may not pursue the aforesaid business opportunities, shareholders and potential investors of the Company are reminded that such transactions may or may not proceed.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Sun Kin Ho Steven
Chairman

Hong Kong, 17 September 2018

As at the date of this announcement, the executive directors of the Company are Mr. Sun Kin Ho Steven, Mr. Mu Xianyi, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Huang Qijun, Mr. Wong Tai Lun Kenneth, Mr. He Jiafu and Mr. Guo Ke; the non-executive directors of the Company are Mr. Tang King Shing and Mr. Yang Han Hsiang; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com