

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/09/2018 | | | | | |
|----------------------------------------------|-------------------------|-----------------------------------|-------------------------------------------|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer Hong Ko Co., Limit | ng International Consti | ruction Investme | ent Management Group | | |
| Date Submitted 05/10/20 | | | | | |
| I. Movements in Authorised Share Capit | al | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code :O0687Descrip | | ong Internationa ent Managemen | l Construction t Group Co., Limited | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 6,000,000,000 | HKD0.1 | HKD600,000,000 | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | 6,000,000,000 | HKD0.1 | HKD600,000,000 | | |
| (2) Stock code : N/A Descrip | otion: | N/A | <u> </u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | <u>N/A</u> | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

| Stock code : N/A Descri | iption: | N/A | | | | |
|-----------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | |
| Increase/(decrease) | N/A | | N/A | | | |
| Balance at close of the month | N/A | N/A | N/A | | | |
| 3. Other Classes of Shares | | | | | | |
| Stock code : N/A Descri | iption: | N/A | | | | |
| | | | | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | (State | capital | | | |
| | classes of shares | (State currency) | capital (State currency) | | | |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month | classes of shares N/A | (State currency) | capital (State currency) N/A | | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|------------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,401,571,709 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | (37,936,000) | N/A | N/A | N/A | | |
| Balance at close of the month | 3,363,635,709 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|----------------------------------|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Granicu | Exciciscu | Cancened | Lapsed | | |
| Scheme | | | | | | |
| Scheme | | | | | | |
| (SCM approval | | | | | | |
| (SGM approval | | | | | | |
| date: 08/08/2012) | 0 | 0 | 0 | 1 400 000 | 0 | 265 700 000 |
| Ordinary shares | 0 | 0 | 0 | 1,400,000 | 0 | 265,700,000 |
| (Note 1) | | | | | | |
| 2 NI/A | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | 27/1 | | 27 | 27/1 | | **** |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| _ | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du | ring the month | n from exercise o | of | | | |
| options (State current | | | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------|-------|-------------------------------------------|----------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | , | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / | <u>′</u>) | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / | <u>′</u>) | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / | /) | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | /) | | | | |
| | | Total | | nary shares) | N/A | - |
| | | | | ence shares) Other class) | N/A N/A | - |

| Convertibles (i.e. Convertible in Class and description | Currency of A | | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------|---------------|---------|-----|----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | <u></u> | | | | | |
| Stock code (if listed) Class of shares | | N/A | N/A | N/A | N/A | N/A |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | _ | | | | |
| Stock code (if listed) Class of shares | | N/A | N/A | N/A | N/A | N/A |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | _ | | | | |
| Stock code (if listed) Class of shares | | N/A | N/A | N/A | N/A | N/A |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | N/A | N/A | N/A | N/A | N/A |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | nary shares) ence shares) Other class) | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tilali | under Share Option Schemes) | 1 x 2 1 2 | |
|--------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | 1 | |
| • | | | |
| • | (/ /) | | |
| • | shares (Note 1) | N/A | N/A |
| • | | | |
| 2. | N/A | | |
| • | | | |
| • | | 1 | |
| • | (/ /) | 1 | |
| • | shares (Note 1) | N/A | N/A |
| 1 | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | N/A | N/A |
| 1. | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency 3. Placing Issue and allotment (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A(dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|----------------------------------------------|----------------------------------|---|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | Class of shares issuabl | e | | | |
| | | Chaha | (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 10/1 | |
| | | | Class of shares repurchased (Note 1) | Ordinar Shares | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (11/09/202 (19/09/202 | | (10,088,000) (27,848,000) | |
| | | | EGM approval date: (dd/mm/yyyy) | (23/05/202 (AGM approval d | | (37,936,000) | N/A |
| | | | Class of share | es | | | |
| 7. | Redemption of | | redeemed (<i>Note 1</i>) Redemption date: | (/ / |) | | |
| | shares | | (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | ` | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuabl (Note 1) | e | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (uu/11111/yyyy) | | | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------|-----------------------------------------|---------------------------------------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Class of shares issuable (Note 1) | · | | | |
| 9. Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Class of shares issuable (Note 1) | ; | | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | (Ordinary a Preference a (Other | shares |) N/A | |
| | | | | | |
| Total increase / (decrease) in ordinary shares during | ng the month (i.e. Total of A to | ь E): | (1 | (37,936 | 5,000) |
| | | | (2 | 2) N/A | A |

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--------------------------------------------------------|
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| |
| |
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| |
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| |
| |
| |
| |
| Submitted by: Fung Chiu Chak Victor |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.