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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

PROPOSED AMENDMENTS TO BYE-LAWS

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the proposed amendments to the bye-laws of Company (the “**Bye-laws**”).

The board (the “**Board**”) of directors of the Company announces the proposal to make certain amendments to the Bye-laws in order to (i) establish and facilitate the operation of a co-chairmen structure for the Company; and (ii) aligning the existing Bye-laws with certain provisions of the Companies Act 1981 of Bermuda and certain previous amendments to the Listing Rules.

The amendments to the Bye-laws are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the forthcoming annual general meeting of the Company (the “**Annual General Meeting**”) to be held on 23 May 2018.

Special resolutions will be proposed at the Annual General Meeting for the Shareholders to consider and, if thought fit, pass for approving the amendments to the Bye-laws. A circular containing, among other matters, details of the proposed amendments of the Bye-laws and the notice of convening the Annual General Meeting will be despatched to the Shareholders on 20 April 2018.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
HUANG Qijun
Chairman

Hong Kong, 19 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Huang Qijun, Mr. Mung Kin Keung, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com