

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TYSAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 687)

COMPLETION OF SPECIAL DEAL TRANSACTIONS AND NON-EXEMPT CONNECTED TRANSACTIONS

The Board is pleased to announce that the Great Prosper Acquisition, the Tysan Building Construction Disposal, the Tysan Foundation (Hong Kong) Disposal and the Tysan Trading Disposal have completed.

Reference is made to the Notice of SGM and the circular of the Company (the “**SGM Circular**”) both dated 25 November 2013 and the announcement of the poll results of the SGM dated 16 December 2013. Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the SGM Circular.

The board of directors of the Company (the “**Board**”) of Tysan Holdings Limited (the “**Company**”) is pleased to announce that in the week ended 17 January 2014, completions of the Great Prosper Acquisition, the Tysan Building Construction Disposal, the Tysan Foundation (Hong Kong) Disposal and the Tysan Trading Disposal have taken place. As a result:-

- (a) Great Prosper is now a wholly-owned subsidiary of the Company;
- (b) the Company no longer has any shareholding interest in Tysan Building Construction and Tysan Trading; and

(c) the Company's shareholding interest in Tysan Foundation (Hong Kong) has been reduced from 100% to 60% and, with effect from completion of the Tysan Foundation (Hong Kong) Disposal on 17 January 2014, the Company has also entered into the Shareholders' Agreement and the Deed of Counter-Indemnity with Mr. Fung Chiu Chak, Victor, a Director.

By Order of the Board
Tysan Holdings Limited
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 17 January 2014

As at the date of this announcement, the executive Directors are Mr. Francis Cheung; Mr. Fung Chiu Chak, Victor; Miss Jennifer Kwok; Mr. Chiu Chin Hung; Mr. Lau Kin Fai and Mr. Harvey Jackel Cheung; and the independent non-executive Directors are Mr. Fan Chor Ho; Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.tysan.com